

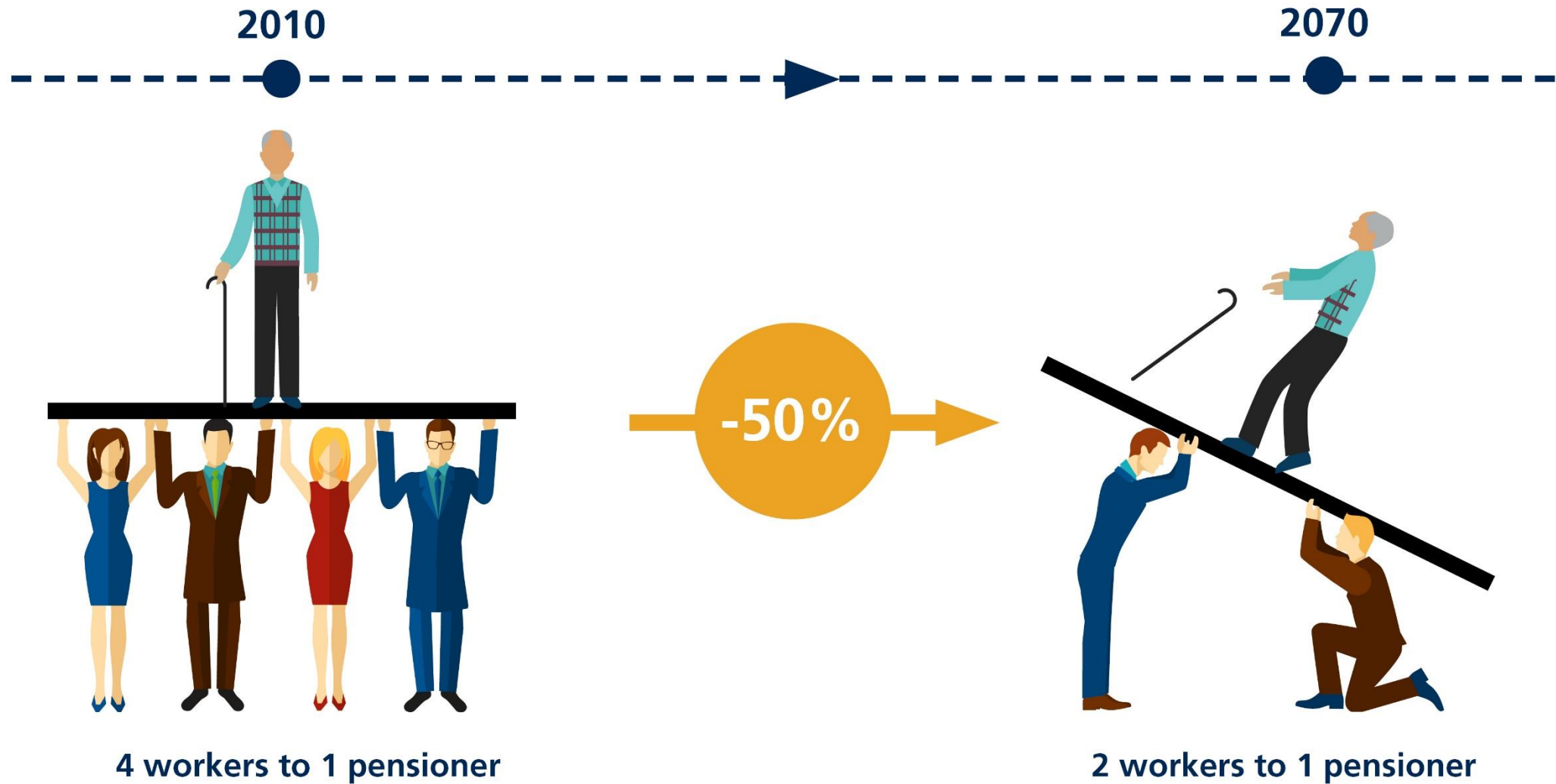
Keynote speech

Andreas Brandstetter

President, Insurance Europe

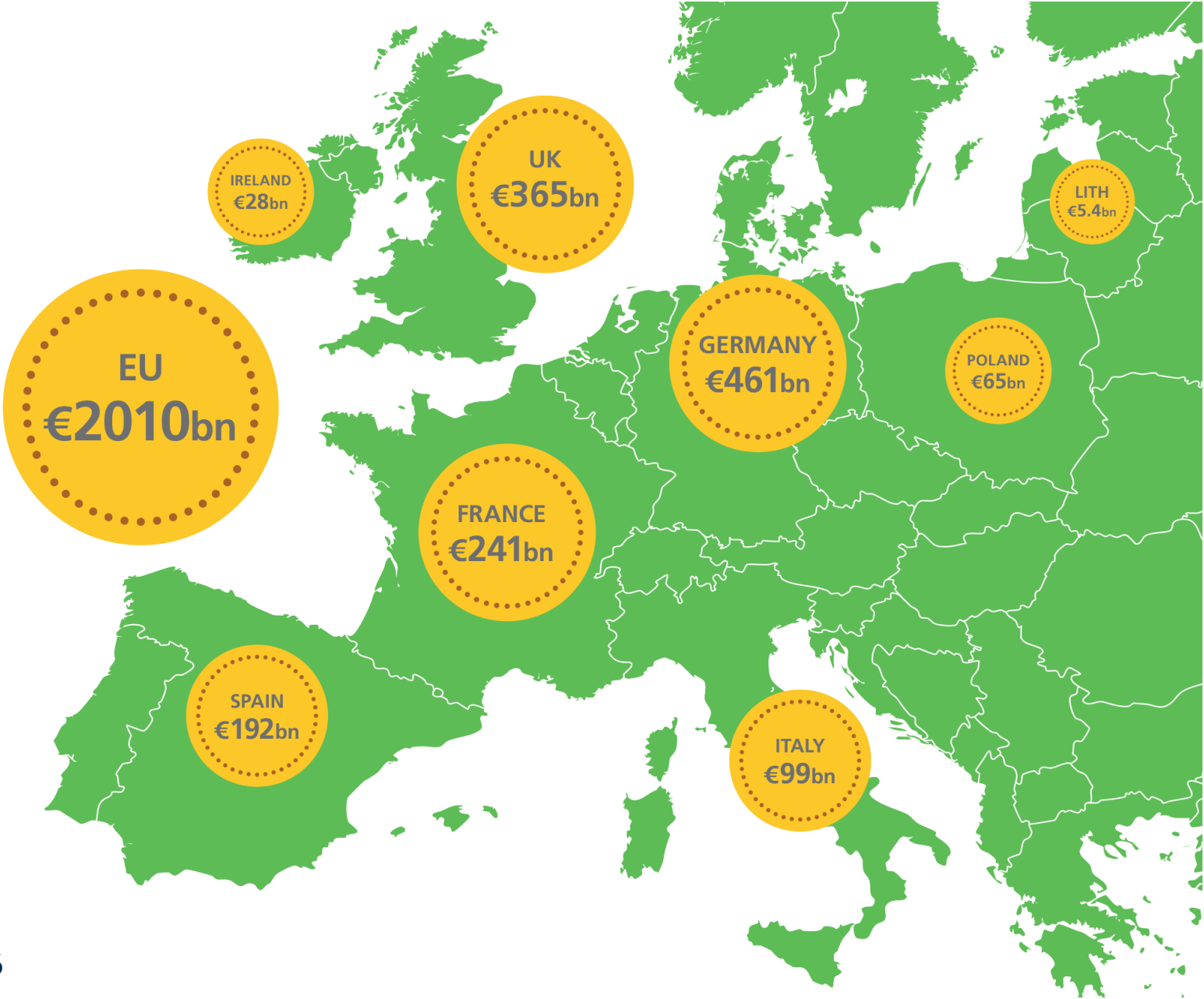
Chairman & CEO, UNIQA Insurance
Group, Austria

EU dependency ratio



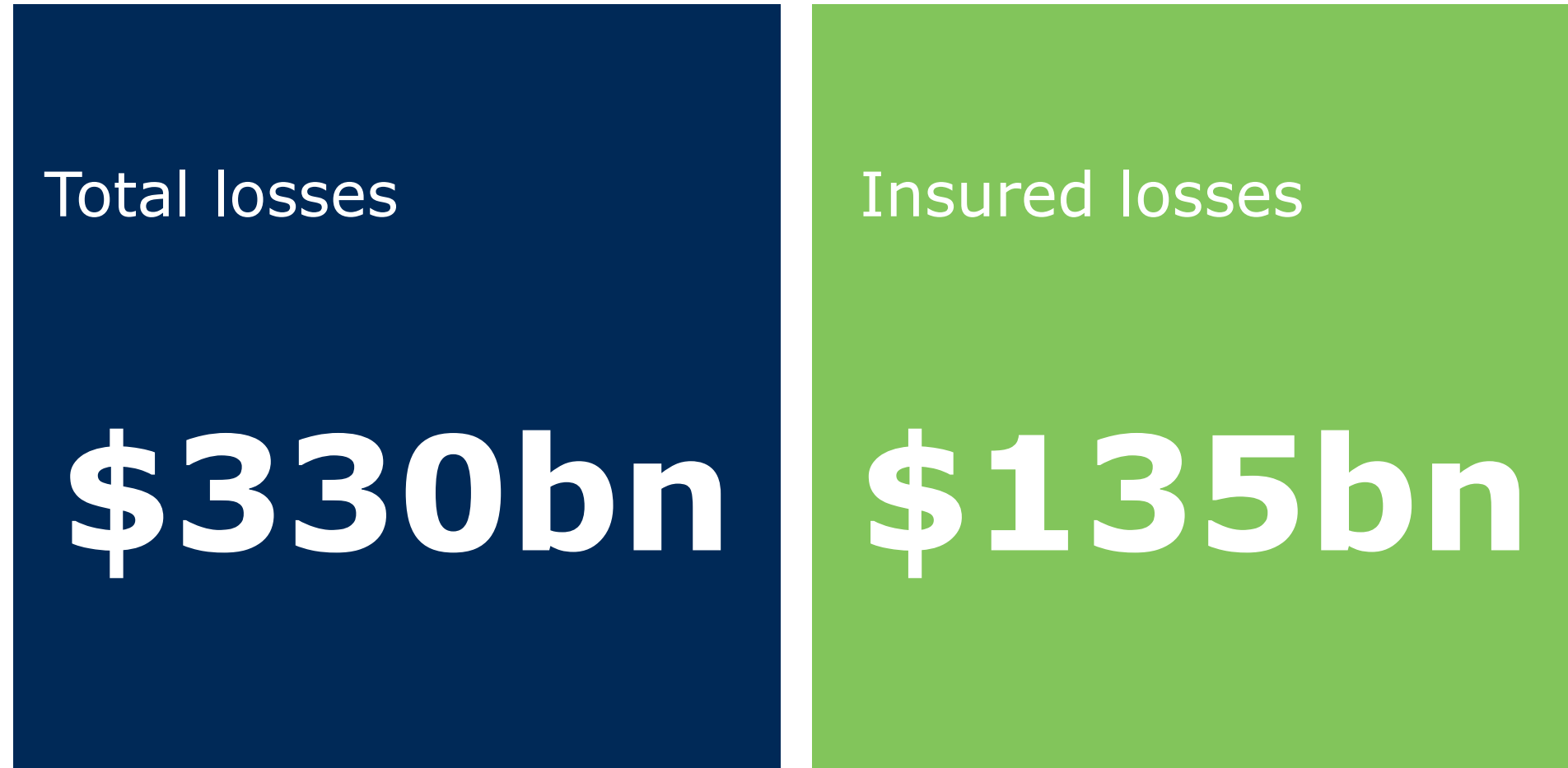
Source: European Commission 2018 Ageing Report

Estimated annual pension savings gaps



Source: Aviva, 2016

Natural catastrophe losses – 2017



An extreme cyber attack could cost as much as superstorm Sandy in 2012



Major cyber attack

\$53bn



Superstorm Sandy

\$50-70bn

42%

of businesses are
concerned about a
future data breach

92%

of businesses experienced
a data breach in the past
five years







